



## MONTHLY BENEFITS COMPLIANCE WEBINAR

Join us on the second Tuesday of each month for a live 60-minute intermediate-level compliance webinar to help employers and HR professionals gain knowledge about rapidly changing employee benefits laws. The webinars will be presented by law firm Kutak Rock and our compliance partners at UBA. Webinars are approved for 1 HRCI and 1 SHRM credit.

### Our Next Benefits Compliance Webinar is:

#### ERISA - It's More Than You Think

**September 8, 2026 at 1pm CT**

Attend this live webinar to learn about the broad range of compliance obligations under the Employee Retirement Income Security Act (ERISA).

#### Key takeaways:

- Gain insight into how ERISA applies to health and welfare plans, including health insurance, disability, and more.
- Understand reporting and disclosure requirements, including annual notices, Summary Plan Descriptions, and Summaries of Benefits and Coverage for small and large groups, fiduciary duties, and common compliance pitfalls.
- Learn how adherence to ERISA safeguards your organization from Department of Labor audits and fines.

### Presenter: John Schembari



John Schembari leads the Kutak Rock national employee benefits and executive compensation group. He works with private, public, and governmental employers on qualified and nonqualified retirement plans, employee stock ownership plans, insured and self-funded health plans, executive and incentive compensation programs, and other equity-based compensation arrangements. John is a nationally-recognized speaker on employee benefits, executive compensation, tax, and privacy matters.

### Upcoming Benefits Compliance Webinar Topics:

- **October 13, 2026: Health Plan Fiduciary Responsibilities for HR, TPAs, and PBMs** – Attend this live webinar for an in-depth look at the ERISA fiduciary duties related to managing group health plans of all sizes and funding structures.

To Register Email  
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\*\*Please note – per our agreement with UBA and Kutak Rock, we are limited to 50 complimentary registrations per monthly webinar so the registrations are available on a first-come, first-serve basis. Please only register if you fully intend to join the live webinar. We will provide a recording of the webinar in our monthly employee benefits newsletter.